Cannabis Delivery

Uber Leafly.

01 Overview
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01 **Overview**

Where does Merchant Dashboard live?

Merchant Dashboard is an application that runs on your tablet and manages your orders.



A quick look at the Merchant Dashboard



Order management

- Accept incoming orders,
- Manage your dispensaries delivery orders from start to finish
- Track an order that's out for delivery (WIP)
- Delay or cancel orders

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Tracking couriers (WIP)

- See which courier has been assigned to a particular order
- Track their delivery progress

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Hours and menus

 Manage other settings, like holiday hours, prep time, etc

02 **Using Merchant Dashboard**

Let's dig into the basics of Merchant Dashboard

- Powering on and logging in
- The navigation icon
- Your password

Turn on your tablet and tap the app

To power your tablet on, find and press the power button. For other options, press and hold the power button for 3 seconds. A screen will pop up and prompt you to select "Power Off," "Reboot," or "Airplane Mode."

Tap the Uber Eats app icon on your device. It should be the only app you see.

1 Power Button



Uber Eats

Log in

When the login screen appears, enter your account email and password. Be careful! Too many incorrect login attempts may temporarily lock your account for up to one hour.

You should have received your username and password. If you forgot or need to reset your password, please email eats-prioritysupport@uber.com and someone will be in touch to help.



Email

Password

Forgot Password?

Locate the navigation icon

This icon gives quick access to the tools you need to keep delivery running smoothly.

The navigation icon can be found in the top-left corner of your tablet's screen. Tapping it allows you to view a sidebar where you can make operational adjustments.

Below the navigation icon are four tabs. From top to bottom, these tabs allow you to navigate to pages for:

- Live order details
- Prep status
- Delivery information
- Order history



Check to see if you're online

Your dispensary will automatically go online and be visible to customers during the regular hours ("Menu Hours") you set in the Merchant Manager.

To confirm you are online, look at the navigation icon in the top-left corner of your screen. It should show a **green bar.**

If the bar is a different color, tap on the icon for instructions to get back online.



Know when your store is closed

This status means your dispensary is closed and not visible to customers in the app.

Merchant Dashboard also displays the time it opens again.



03 Order Flow

Merchant Dashboard organizes each order into a step-by-step process

Orders typically flow like this:

- O Client Overview
- Accept an order
- Prepare an order
- Hand off the order to your store courier

Giving customers a delivery timeframe

When using your own delivery staff, your customers will get an estimated delivery time frame instead of having real-time order tracking through the Uber Eats app.

This timeframe is set by you in Merchant Manager. It includes your "total delivery time", which includes your estimated prep and delivery time.

12:20 -Mason Jar Bar Food • American • Wings Location and hours View info > ~ Q Lunch Menu Recommended **Smoked Wings** Smoked in house, served with carrots and blue cheese dressing. \$8.00 Aztec Bowl Rice, black beans, mixed greens, Cheddar cheese, cherry tomatoes, jalapenos and avocado. \$10.99



RD Experience: Order Flow



Orders will ring and display will pop up in green



- 1. Time should be delivery time (not prep time)
- 2. Customer's address, delivery notes & anonymized phone # and code (code not shown above courier will need to dial the anonymized number followed by the code)
- 3. When the store clicks "Confirm," customer will receive a notification that their order is in progress
- 4. When the store marks "Out for Delivery," customer is notified that the order is on the way

BYOC

An incoming order will display the customer's delivery address, an anonymised phone number and any special delivery instructions. All of this information will be printed on the order receipt.

> After handing off the order to your staff for delivery, tap 'OUT FOR DELIVERY' on the order details to keep your customer up to date.



RD Experience: Order History

No courier information for

BYOC orders									
	Order history		Show all		Select a d ite:	Dec 13, 2017	~	×	
	Cor Stat	mpleted	Order	Customer	Paid	Courier			
•	0	Delivered 12:04pm	31D44	Jessica A.	\$25.76				
>	0	Delivered 12:06pm	ABC12	Jessica A.	\$25.76				

Timestamp requirements:

Eaters will be prompted to enter whether they received their order or not. Once they select 'Yes', the order will be auto-completed for the dispensary. In the case the eater does fulfill the prompt, orders will be auto-completed after 3 hours. Only Completed orders appear in Order History. No changes to Order Details section

	Order hist	ory		Show all 💿	Select a date:	Dec 13, 2017	~	×
	Completed Status	Order	Customer	Paid	Courier			
>	Delivered 12:04pm	31D44	Jessica A.	\$25.76				
>	Oelivered 12:06pm	ABC12	Jessica A.	\$25.76				
	Order details			\$11.0				
	- Shrimp Tempu 1 Agedashi Tofu	ra		\$5.00				
	1 Spinach Gomae			\$6.50				
	Subtotal			\$22.50				
	Tax			\$1.80				
	Total			\$24.30				

ORDER HISTORY DETAILS

ORDER HISTORY

Overlooking new orders

Seeing red? You may be autopaused.

If two consecutive orders aren't accepted, your store is automatically taken offline.

For help getting back online, simply tap the red notification at the bottom of the screen.



New orders paused

Tap anywhere to view

05 **Real-time adjustments**

Things happen quickly in a store, but the Merchant Dashboard can help you keep up with these on-the-fly adjustments

- O Pause new orders
- O Unpause new orders
- O Delay an order
- O Cancel an order

Pause new orders

Need a break? No problem.

You can pause your store from receiving new orders for a certain amount of time.



Simply tap the navigation button at the top left, then tap "Pause new orders."



Pausing new orders

How long do you need to put things on hold?

First, choose how long you'd like to pause all incoming orders for.



Next, select the reason, and then tap "CONFIRM."

	Pause new orders Reason for pausing?	
	Closing early Out of item Additional comments	Problem in restaurant Other
<u>.</u>		

Unpause new orders

Ready to be back in business?

As long as you've paused ordering, the navigation icon will glow yellow and your store won't appear in the Uber Eats app.



You can take your store back online before then, or at any time, by tapping the navigation button and tapping "Resume new orders."



Live Order Help

Click the "Help" button for the following options:

- Delay an order
- Cancel an order

	Michalla	44.45-45
-	123AB	11:45am Deliver in 50 min
	 1455 Market St. San Francisco, 94103 (212) 555-1234 DELIVERY INSTRUCTIONS Please knock, the do 	4.6 m 18 mir oorbell is broken
	1 Veggie Ramen	\$12.50
	ADDITIONAL TOPPINGS Shrimp Tempura	\$2.00
i .	1 Agedashi Tofu	\$5.00
		Subtotal \$25.70
		CONFIRM
I		

?

Delay an order

Need more time?

Tap on the order to view its details. Next, tap the help button in the top-right corner of the order page, then "Delay order."

Choose to add 5, 10, 20, or 30 more minutes to your prep time. (Based on what you select, the order's ETA will update for both your customer and the delivery partner. This way, everyone stays on the same page.)



	← Delay order
	How much additional time do you need? We'll notify the customer about the delay. Due time 11:52am (22 min)
<u>"""</u>	+5 min +10 min +20 min +30 min
£	1
Ŭ	CANCEL

Cancel an order

Need to cancel?

We strongly recommend delaying an order or reaching out to the customer to work out a solution before canceling. If you absolutely cannot prepare an order...

Tap the help button in the top-right corner of the order page, then "Cancel order."

Select a reason for canceling, then tap "CONFIRM."

	← Help with order C30A7	×
	Delay order	>
	Price adjustment	>
	Out of an item	>
	Can't fulfill instructions	>
<u>e</u>	Other	>
	1 Cancel order	
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80 We're here to help

Need to get in touch?

Uber Eats Live Support

1-833-275-3287

Uber Eats 24/7 customer service line. Only call this number with issues regarding an order that's in progress.

Uber Eats Email Support

eats-prioritysupport@uber.com

Please direct all other inquiries not relating to live orders to this email address.

• Tablet or Portal access issues



Thank you.

